



Second Quarter 2022 Supplemental Earnings Slides

August 3, 2022

Safe Harbor

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Certain financial measures included herein are not made in accordance with U.S. GAAP and use of such terms varies from others in the same industry. Management uses these non-GAAP financial measures internally to evaluate our performance, evaluate the balance sheet, engage in financial and operational planning and determine incentive compensation. Non-GAAP financial measures should not be considered as alternatives to measures derived in accordance with U.S. GAAP. Non-GAAP financial measures have important limitations as analytical tools and you should not consider them in isolation or as substitutes for results as reported under U.S. GAAP. The appendix to this presentation includes a reconciliation of these non-GAAP financial measures to the most directly comparable financial measures calculated in accordance with U.S. GAAP.

2022 Company Outlook & Modeling Assumptions

Company Outlook & Modeling Assumptions*	Full Year 2022
Revenue	\$9.8 - \$10.1 billion
Gross Margin	~20%
Interest Expense	\$130 - \$135 million
Capital Expenditures	\$185 - \$195 million
Adj. Effective Tax Rate	24% - 26%
Diluted Weighted Average Shares Outstanding	~77 million
Adjusted EBITDA	\$570 - \$610 million
Adjusted EPS	\$2.85 - \$3.15
Commodity Prices / Inflation / Interest Rates	Unfavorable in near-term
Foreign Currency Rates	As of 6/30/2022

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* Company outlook and modelling assumptions are assumptions used for 2022 adjusted EPS guidance, and the Company undertakes no obligation to update such assumptions subsequent to the date of this presentation (August 3, 2022). Please see Form 8-K filed by Owens & Minor, Inc. with the SEC on August 3, 2022 for additional financial information.

