



# J.P. Morgan Global High Yield & Leveraged Finance Conference

February 25, 2019 | Miami, FL



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# A Global Solutions Company

## Significant Expansion with Byram & Halyard

**\$9B+**

In Revenue

**17,000**

Teammates  
Worldwide

**90**

Countries Around  
the Globe

## Extensive Portfolio of Solutions & Capabilities

**~4,000+**

Provider Facilities  
Served

**1,400**

Manufacturer  
Partnerships

**5 million+**

Procedures  
Supported/Year

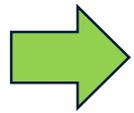
## Strategy In Place & New Leadership Team

# Strategic Business Units

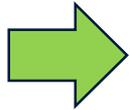
	2018 Results <sup>1</sup>	What We Do	Leading Brands
Global Solutions	<p>Revenue \$9,188</p> <p>Op Income \$104</p>	<ul style="list-style-type: none"> <li>▪ Distribution Solutions</li> <li>▪ Provider Solutions</li> <li>▪ Manufacturer Solutions</li> <li>▪ Payor Solutions</li> </ul>	   
Global Products	<p>Revenue \$1,111</p> <p>Op Income \$76</p>	<ul style="list-style-type: none"> <li>▪ Halyard</li> <li>▪ Private label</li> <li>▪ Custom Procedure Trays &amp; Minor Kits</li> </ul>	   

1. Dollars in millions

# Priorities for 2019



**Retain and Win New Customers**



**Execute Product Strategy**



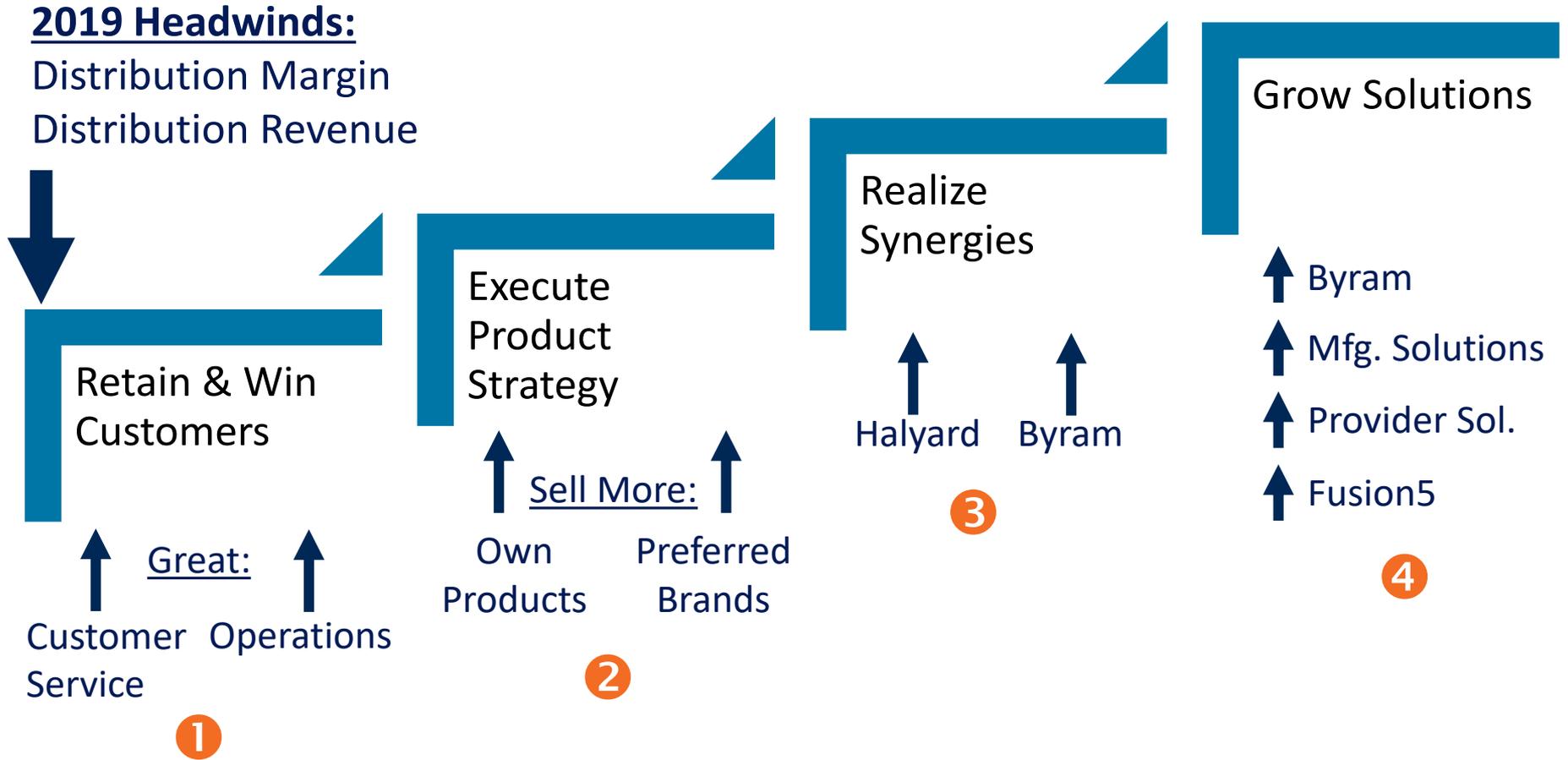
**Integrate Halyard & Realize Synergies**



**Grow Solutions**

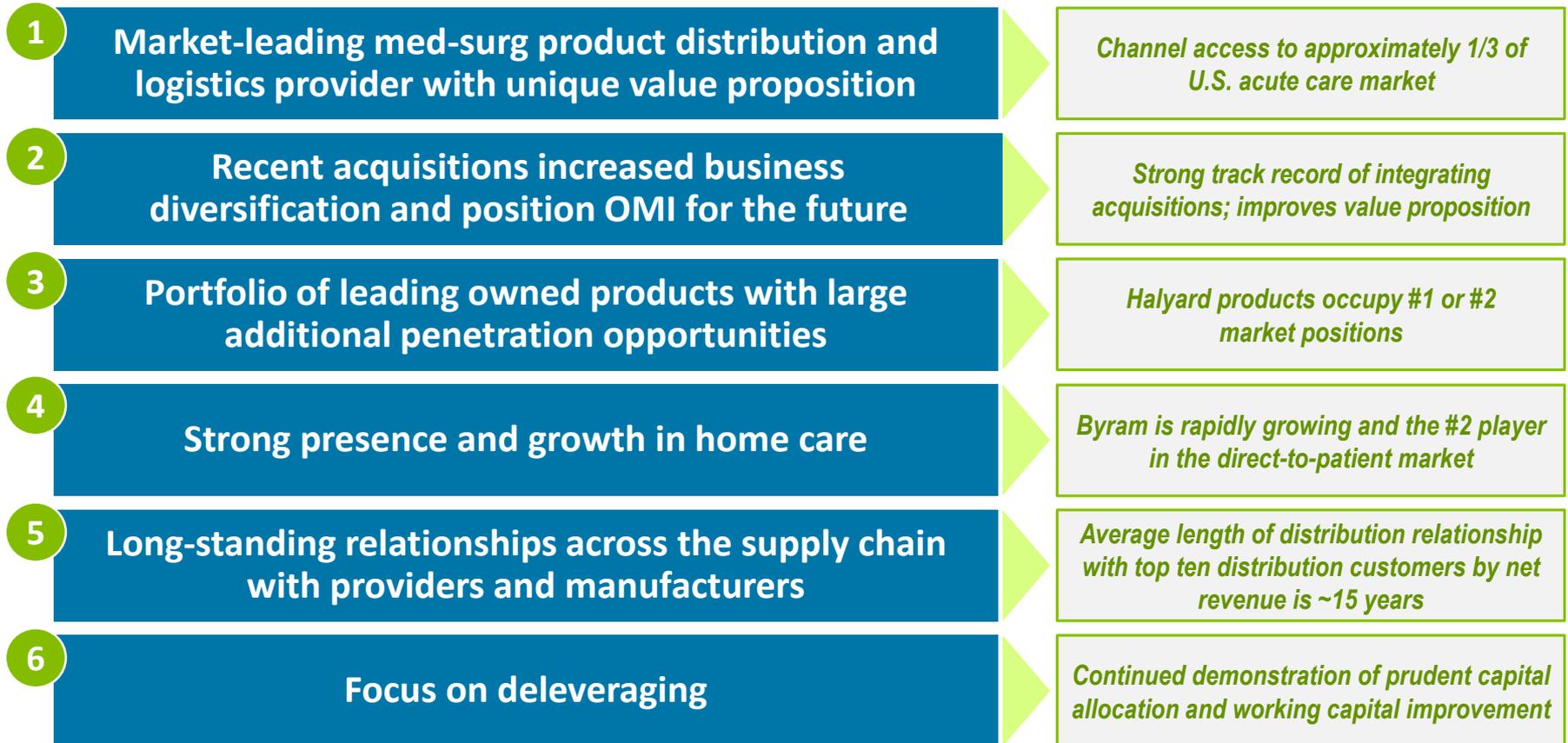
**Put Business Back on Track for Sustainable Profitable Growth**

# Our Financial Path



## Productivity Improvement

# Key Investment Themes





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