



# Barclays Global Healthcare Conference

March 12, 2019 | Miami, FL



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# A Global Healthcare Solutions Company

## Significant Expansion with Byram & Halyard

**\$9B+**

In Revenue

**17,000**

Teammates  
Worldwide

**90**

Countries Around  
the Globe

## Extensive Portfolio of Solutions & Capabilities

**~4,000+**

Provider Facilities  
Served

**1,400**

Manufacturer  
Partnerships











**5 million+**

Procedures  
Supported/Year

## Strategy In Place & New Leadership Team

# Strategic Business Units



	2018 Results	What We Do	Leading Brands
Global Solutions	Revenue \$9.2b	<ul style="list-style-type: none"> <li>▪ Distribution Solutions</li> <li>▪ Provider Solutions</li> <li>▪ Manufacturer Solutions</li> <li>▪ Payor Solutions</li> </ul>	     
	Op Income \$104m		
Global Products	Revenue \$1.1b	<ul style="list-style-type: none"> <li>▪ Leading surgical &amp; infection prevention</li> <li>▪ Wide-ranging private label</li> <li>▪ Custom procedure trays &amp; minor kits</li> </ul>	   
	Op Income \$76m		

# Priorities for 2019



**Retain and Win New Customers**



**Execute Product Strategy**



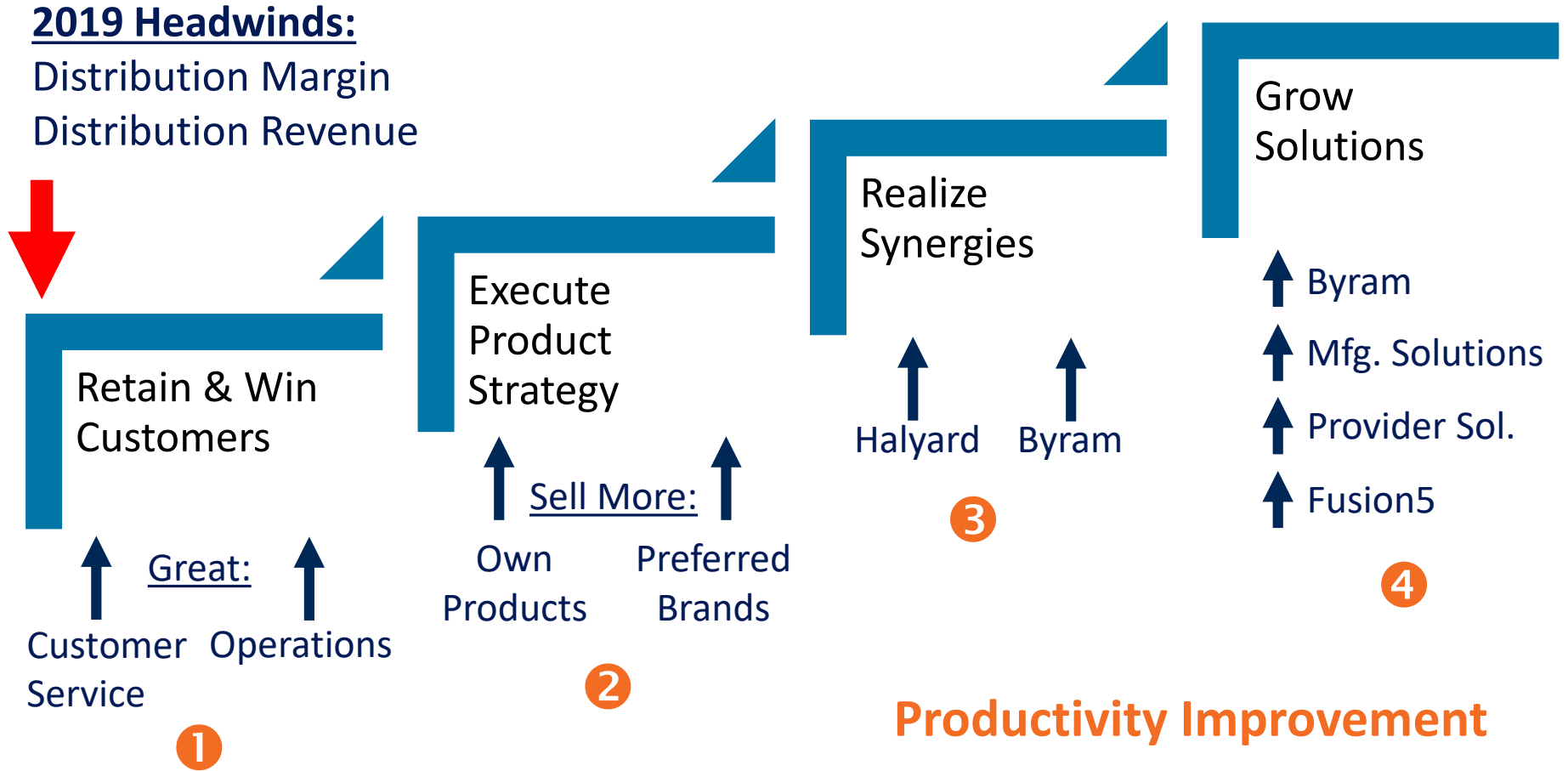
**Integrate Halyard & Realize Synergies**



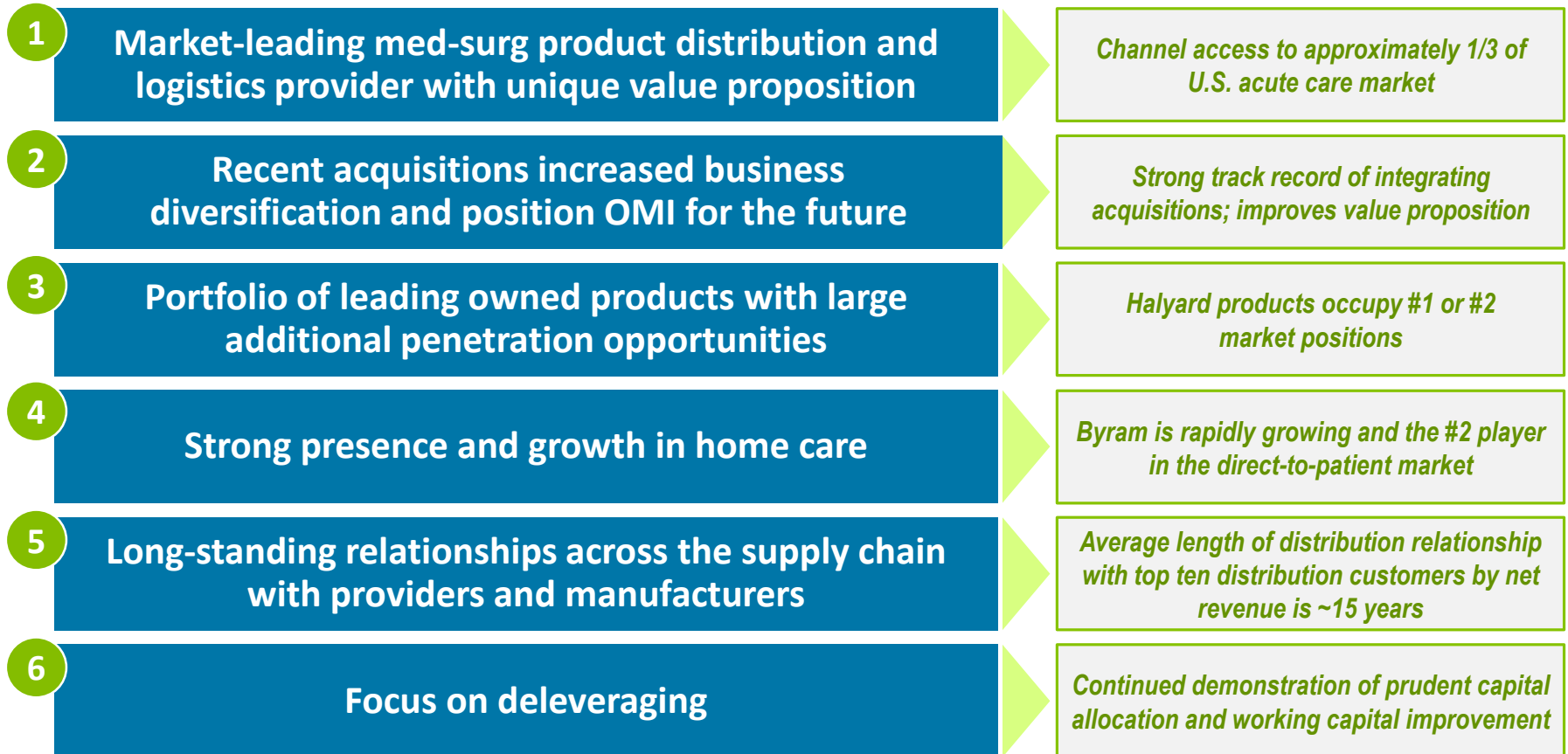
**Grow Solutions**

**Put Business on Track for Sustainable Profitable Growth**

# Our Financial Path



# Key Investment Themes





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